

Chubb
202B Hall's Mill Road
Whitehouse Station, NJ 08889

Private Equity +

Regulatory Compliance Mock Examination

REIMBURSEMENT INFORMATION



Name of Policyholder and Policy Number: _____

If you are a Private Equity+ policyholder, and Loss Mitigation Services is included in your Policy, you may be eligible, where permitted by law, for reimbursement costs for a regulatory compliance mock examination provided during the Policy Period.

For in-network third-party regulatory compliance consultants, the Company may reimburse policyholders for 10% of the cost of a regulatory compliance mock examination provided during the Policy Period, such reimbursement not to exceed \$25,000 per Policy Period.

For out-of-network third-party regulatory compliance consultants, the Company, at its sole discretion, may reimburse policyholders for 5% of the cost of a regulatory compliance mock examination provided during the Policy Period, such reimbursement not to exceed \$10,000 per Policy Period.

Application for reimbursement may occur at any time during the Policy Period for the regulatory compliance mock examination provided during that Policy Period. For reimbursement, please submit this form with supporting documentation at any time during the Policy Period.

Name of third-party regulatory compliance consultant that provided the regulatory compliance mock examination (please indicate whether the third-party regulatory compliance consultant is in-network or out-of-network):

Address: _____

Web address: _____

Contact name, email, phone number: _____

Completion date of regulatory compliance mock examination: _____

Cost of regulatory compliance mock examination: _____

**Please attach a copy of the invoice(s) and contract for the
Regulatory Compliance Mock Examination outlined
above.**

Date: _____

Signature: _____

Title: _____