

Worldview<sup>\*</sup> is a web-based platform that helps brokers and clients more effectively and seamlessly manage and track all aspects of their multinational programmes from an intuitive, easy-to-navigate home screen.



# The portal provides a number of functions including:

- Policy issuance and electronic delivery of programme documents
- Invoices and money movement
- Account servicing and collaboration with your Chubb team
- Multinational Research Tool (MRT)
- Data visualization and interactive dashboard capabilities

### Worldview® Features



#### Interactive dashboard

View all your information at a glance using graphical interactive tiles and a central notification centre.



#### Data visualisation

Utilize drill-down and filter capabilities on interactive charts and graphs to better understand your programme data on select pages.



#### Multinational Research Tool (MRT)

The MRT, powered in part by AXCO, a leading independent supplier of global insurance marketing information, provides critical, up-to-date information allowing users to research, monitor, evaluate and report on the changing compliance and market environment for insurance in over 200 countries and 17 different product lines.





#### **Multinational IQ**

The Multinational IQ provides Worldview clients and brokers with a holistic view of their programme(s). Automatic summaries are sent directly to a user's inbox containing all key multinational activity on a weekly or monthly basis. Report data includes recently updated key tasks and documents, including endorsements, all pending items, including those where Chubb may need information from the broker or insured, and an upcoming renewal feature to help proactively avoid policy issuance delays.



#### Discussion room

Collaboration tool that allows risk managers, brokers, and Chubb underwriting/servicing teams to communicate and share documents directly within Worldview. Users can begin a discussion related to a specific document, programme task, or other items. All discussions easily integrate with email, so users can reply on-the-go directly from their email inbox and the response will post back into Worldview.



# Captive multinational premium tracking

Monitor the status of premium payments for captive and deductible recovery accounts across all countries in your programme. View an interactive visual summary or review detailed information to better understand payment status.



#### Document library

Access a comprehensive electronic repository of all policies, endorsements and certificates.



### Bulk download/merge documents

Combine policies and subsequent endorsements into one PDF policy pack or download all documents into a convenient zip file at the click of a button.



#### Saved filters

Save custom filter selections as a favourite to quickly apply your selections anywhere in Worldview.



#### Detailed loss information

Access an online display of loss data, multiple export functions for quick download of loss data, loss reporting tools, loss alerts and triggers, and claim documents.



#### Resources and news

Contains business group specific news articles, whitepapers and videos on how to use Worldview.



#### Service standards

View Chubb's accepted timetable for completion of activities associated with multinational programmes.



#### Report centre

Generate reports showing the status of various activities on one, or across multiple programmes, as well as the details of those activities. Including the ability to easily see where Chubb may need information from the broker or insured to assist with policy issuance. Schedule to repeat and have Worldview deliver the report directly to your inbox – updated automatically each time the report runs.



#### Local policy translation

Request English translation of local language polices and endorsements directly within Worldview.



# Multinational programme summary

Monitor programme activities across the global Chubb network in real-time using summary visualisations and detailed lists. You can also track your programme against Chubb's best-in-class multinational service standards.



#### Smart links

Quickly navigate to documents and tasks referenced in Worldview emails. Simply click the link, log in, and Worldview will direct you to the specific item referenced in the alert email.



#### Share via email

Attach and send select documents from Worldview to email recipients or other Worldview users.



#### **Contact information**

View complete contact information for your underwriting teams and other individuals servicing your programme.



#### Secure

Worldview utilizes Secure Socket Layer (SSL) protocols, an intrusion detection system (IDS), 256-bit data encryption, and program level user setup/verification procedures.



#### **Contact us**

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