

Lunar New Year Customer Offer

Enjoy up to 9% Premium Offer with Selected Savings Products

CHUBB®
安達人壽

Promotion Period: 18 Feb - 31 Mar 2019 (both dates inclusive)



Everyone has their own saving needs and goals, you might need more than one savings plan to help you realise your dreams and Chubb Life has a range of products to fulfil your needs.

You can enjoy up to 7% first-year premium discount upon successful enrolment of any eligible basic plan (“Basic Offer”)¹ within the Promotion Period. What’s more, if you enrol in a second or more eligible basic plan(s) on or before 29 Jun 2019, you can enjoy an extra 2% second-year premium discount for each eligible policy enrolled (“Combo Offer”)² on top of the Basic Offer - Up to 9% premium offer in total!

Eligible Basic Plan	Annualised Premium ³ (US\$)	Basic Offer ¹	Combo Offer ²
		First-Year Premium Discount	Second-Year Premium Discount
<ul style="list-style-type: none"> • Chubb Platinum Plus Insurance Plan[®] • EasyRetire Annuity Plan • Forever Diamond Plan • Golden Touch Premier Saver 	1,250 - 2,999	2%	Extra 2% for each policy enrolled
	3,000 - 4,999	3%	
	5,000 - 9,999	4%	
	10,000 - 19,999	5%	
	20,000 or above	7%	

Example: Susan would like to plan for her retirement and pass on her wealth to her beloved grandchildren. She decides to enrol in a Chubb Platinum Plus Insurance Plan[®] with an annualised premium of US\$ 20,000 first and then an EasyRetire Annuity Plan with an annualised premium of US\$ 10,000 two months later. Please see below for the details of premium discount applicable to each policy.

Eligible Basic Plan	Annualised Premium ³ (US\$)	Basic Offer ¹	Combo Offer ²	Total Premium Offer
		First-Year Premium Discount	Second-Year Premium Discount	
Chubb Platinum Plus Insurance Plan ^{®*}	20,000	7%	2%	9%
EasyRetire Annuity Plan [^]	10,000	5%	2%	7%

* Must be enrolled during the promotion period ^ Enrolled on or before 29 Jun 2019

Act Now! Contact your insurance consultant or call our Customer Service Hotline at 2894 9833

Terms and Conditions:

1. Basic Offer refers to the first-year premium discount and is only applicable to:
 - (a) the application of the Eligible Basic Plan together with its attaching rider(s) (if any) (valid for monthly / quarterly / semi-annual / annual premium payment mode), signed and submitted to Chubb Life between 18 Feb 2019 and 31 Mar 2019 (both dates inclusive), and the policy of a successful application must be issued on or before 30 Apr 2019; and
 - (b) the application of the second or subsequent Eligible Basic Plan(s) together with its attaching rider(s) (if any) (valid for monthly / quarterly / semi-annual / annual premium payment mode), signed and submitted to Chubb Life on or before 29 Jun 2019 with the designated enrolment form. The policyowner or insured of the second or subsequent Eligible Basic Plan must be the same as the policyowner or insured of the first Eligible Basic Plan. The second or subsequent Eligible Basic Plan(s) must not be the same as the first Eligible Basic Plan. The policy of a successful application must be issued on or before 29 Jun 2019.
2. Combo Offer refers to the second-year premium discount of 2% which applies to both the Eligible Basic Plan and the subsequent Eligible Basic Plan(s) together with their attaching rider(s) (if any). For the entitlement of Combo Offer, a subsequent Eligible Basic Plan must be signed and submitted to Chubb Life on or before 29 June 2019 with the designated enrolment form. The policyowner or insured of the subsequent Eligible Basic Plan must be the same as the policyowner or insured of the Eligible Basic Plan. The second or subsequent Eligible Basic Plan(s) must not be the same as the first Eligible Basic Plan. The policy of a successful application of the subsequent Eligible Basic Plan(s) must be issued on or before 29 Jun 2019.
3. The annualised premium refers to the annualised premiums of the Eligible Basic Plan and rider(s) (if any). The annualised premium also includes the extra premium due to underwriting (if any). Any pre-paid premium is excluded from the calculation of the first-year premium discount and second-year premium discount.
4. For the benefits and the exact terms and conditions of the Eligible Basic Plan(s) and its attaching rider(s) (if any), please refer to the respective product brochure(s) and policy document(s).
5. The applicable policies should remain in force when premium discount is applied.
6. The amount of first-year premium discount and second-year premium discount (if any) are non-transferable and cannot be redeemed for cash. If the policy is cancelled during the cooling-off period, the actual amount of premium paid will be refunded to you.
7. The first-year premium discount and the second-year premium discount (if any) are not applicable to the policyowner who has cancelled any policy of the Eligible Basic Plan(s) during the cooling-off period before.
8. The premium discount offer cannot be used in conjunction with any other promotion(s) offered by Chubb Life, unless otherwise agreed by Chubb Life.
9. Chubb Life reserves the right to vary, suspend or terminate the premium discount offer and / or amend the Terms and Conditions at any time without prior notice.
10. In the event of a dispute, the decision of Chubb Life shall be final and conclusive.

Contact Us

Chubb Life Insurance Company Ltd.
(Incorporated in Bermuda with Limited Liability)
33/F, Chubb Tower, Windsor House,
311 Gloucester Road, Causeway Bay,
Hong Kong
Customer Service Hotline:
+852 2894 9833
life.chubb.com/hk

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This leaflet is for general reference only and should not be regarded as professional advice, recommendation and it is not part of the policy. It provides an overview of the key features of the product and should be read along with other materials which cover additional information about the product. Such materials include, but not limited to, product brochure that contains key product risks, policy provisions that contain exact terms and conditions, benefit illustrations (if any) and other policy documents and other relevant marketing materials, which are all available upon request. You might also consider seeking independent professional advice if needed.

This leaflet is intended to be distributed in Hong Kong only and shall not be construed as an offer to sell, solicitation or persuasion to buy or provision of any of insurance products outside Hong Kong.

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