

Chubb Gold Fortune Deferred Annuity Plan Upfront Premium Discount Offer

Enjoy up to 25% Upfront Premium Discount
with Chubb Gold Fortune Deferred
Annuity Plan

Promotion Period : 1 Jan 2023 – 31 Mar 2023 (both dates inclusive)

CHUBB®
安達人壽



Chubb Gold Fortune Deferred Annuity Plan (“Chubb Gold Fortune”) is certified by the Insurance Authority as a **Qualifying Deferred Annuity Policy**. It is an annuity insurance plan providing regular annuity income for achieving a hassle-free retirement with tax deduction benefit and flexibility. Even more, you can now enjoy up to 25% upfront premium discount of the first year total annualised premium upon successful enrolment of Chubb Gold Fortune within the Promotion Period.

Premium payment term	First year premium discount rate
5-year	15%
10-year	25%



Act Now!

Contact your insurance consultant or call our
Customer Service Hotline at 2894 9833.



合資格延期年金保單
Qualifying Deferred
Annuity Policy

Terms and Conditions

1. This premium discount offer is only applicable to application of Chubb Gold Fortune (valid for monthly / quarterly / semi-annual / annual premium payment mode), signed and submitted to Chubb Life between 1 January 2023 and 31 March 2023 (both dates inclusive) (“Promotion Period”), and the policy of a successful application must be issued on or before 31 May 2023 (“Eligible Policy”). The premium discount will be applied on each premium payment according to the premium payment mode.
2. For the calculation of premium discount, the first year total annualised premium of an Eligible Policy only refers to the annualised premium payable for the first year under the basic plan of Chubb Gold Fortune including the additional premium (if any) due to underwriting, as determined at the issuance of the Eligible Policy. The premium and the additional premium (if any) due to underwriting payable for any rider(s) will be excluded.
3. For details on the benefits and the full terms and conditions of Chubb Gold Fortune, please refer to the product brochure and policy documents.
4. In this leaflet, “You”, “you” or “your” refers to the policyowner. For the avoidance of doubt, the monthly annuity income is paid to the annuitant as the insured.
5. The amount of premium discount is non-transferable and cannot be redeemed for cash. If the Eligible Policy is cancelled during the cooling-off period, the policyowner will receive the actual amount of premium paid only.
6. The premium discount offer is not eligible to policyowner(s) who has previously cancelled their Chubb Gold Fortune policy(ies) during cooling-off period.
7. The premium discount offer cannot be used in conjunction with any other promotion(s) offered by Chubb Life, unless otherwise expressly agreed by Chubb Life in writing.
8. The total amount of premium discount will not be entitled to a tax deduction. For details of the tax deduction, please refer to the product brochure and information provided by Inland Revenue Department.
9. Chubb Life reserves the right to vary, suspend or terminate the premium discount offer and / or amend the Terms and Conditions at any time without prior notice. For the avoidance of doubt, the premium discount applicable to the Eligible Policy issued prior to such variation, suspension or termination of the premium discount offer will remain unaffected.
10. The decision of Chubb Life on all matters and disputes relating to this promotion shall be final and conclusive.
11. These terms and conditions are governed by and shall construed in accordance with the laws of Hong Kong SAR. The courts of Hong Kong SAR shall have exclusive jurisdiction in any dispute arising out of these terms and conditions.

Contact Us

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Chubb. Insured.SM

This leaflet is for general reference only and should not be regarded as professional advice, recommendation and it is not part of the policy. It should be read along with other materials which provide details of the product information. Such materials include, but not limited to, product brochure that contains key product risks, policy provisions that contain exact terms and conditions, benefit illustrations (if any) and other policy documents and other relevant marketing materials, which are all available upon request. You might also consider seeking independent professional advice if needed.

This leaflet is intended to be distributed in Hong Kong only and shall not be construed as an offer to sell, solicitation or persuasion to buy or provision of any of insurance products outside Hong Kong.

Chubb Life refers to Chubb Life Insurance Company Ltd. (Incorporated in Bermuda with Limited Liability).

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