

## Transactional Surety at Chubb

Surety bonds touch our everyday lives, whether your client is an individual notary or a licensed business.



### Our Team's Mission

The Transactional Team's goal is to serve commercial businesses and individuals with smaller or fewer bond needs, including niche or program business. The team is comprised of dedicated underwriters and surety professionals committed to service excellence and innovative solutions.

### Ideal Customers Are...

Commercial businesses and individuals with smaller or fewer bond needs, including niche or program business. Target industries include, but are not limited to:



Business Services



Financial Institutions



Healthcare



Manufacturing



Real Estate & Insurance



Technology & Engineering



Transportation Services

### Product Offerings

The Transactional Surety Team will underwrite bond obligations, generally < \$1M in bond penalty) through a broad range of commercial surety products, including:

#### License & Permit Bonds

- ✓ Auctioneer
- ✓ Contractors Compliance
- ✓ Excess Weights & Street Permits
- ✓ Fundraisers
- ✓ Funeral Directors
- ✓ Health Spas
- ✓ Insurance Agents
- ✓ Lottery Agents
- ✓ Mortgage Agents
- ✓ Motor Vehicle Dealers
- ✓ Professional Licenses
- ✓ Real Estate Agents
- ✓ Title Agents
- ✓ TPAs

#### Program Business

- ✓ Recurring, consistent bond needs for a cohort of principals with similar characteristics

#### Public Official

- ✓ Hunting & Fishing
- ✓ Notary

#### Miscellaneous

- ✓ Concessionaires
- ✓ Game of Chance

# Chubb Surety Marketplace: Your Solution to Transactional Bond Needs

Grow your business through our online platform today!

## What is Chubb Surety Marketplace (CSM)?

CSM is an online platform with submission, automated underwriting, and bond issuance capabilities. It's your one-stop, digital shop for transactional bond needs. Access is available to licensed producers appointed with Chubb.

## Request Access Today!

To request access to Chubb Surety Marketplace, or discuss business needs, reach out at:

[chubb.com/csm](http://chubb.com/csm) »

## Login to the Portal

If you have a Chubb Surety Marketplace user ID, login at:

[surety.chubb.com](http://surety.chubb.com) »

## Why Choose Chubb Surety Marketplace?



### Competitive Rates

Designed to help you grow your business and retain existing clients



### Time Savings

Quick and easy portal access to obtain quotes, submit and issue bonds as well as manage renewals & cancelations



### Extensive Online Bond Form Library

4,000+ specific bond forms available (and growing), all configured for same-day execution



### Nationwide Surety Offerings

Broad range of commercial surety bonds spanning all 50 states + D.C.



### Paperless Renewals

Enjoy paperless renewals for a streamlined experience



### Dedicated Underwriters

You'll have a dedicated regional underwriter to help you succeed in the platform

## The Strength of Chubb Surety

140+

Years proudly serving the surety market

15

Surety branch locations across North America

5<sup>th</sup>

Largest surety writer in the U.S.\*



Track record of exceptional financial strength

\*According to The Surety & Fidelity Association of America

Chubb is the marketing name used to refer to subsidiaries of Chubb Limited providing insurance and related services. For a list of these subsidiaries, please visit our website at [www.chubb.com](http://www.chubb.com). Insurance provided by ACE American Insurance Company and its U.S.-based Chubb underwriting company affiliates. All products may not be available in all states. This communication contains product summaries only. Coverage is subject to the language of the policies as actually issued. Surplus lines insurance sold only through licensed surplus lines producers. Chubb, 202 Hall's Mill Road, Whitehouse Station, NJ 08889-1600.