CHUBB®



CASE STUDY:

Private Equity Financial Lines Portfolio

How Chubb delivered tailored risk solutions for a leading private equity firm

When a leading global private equity firm with portfolio companies across multiple regions sought to streamline its financial lines program, it needed a solution that could deliver consistent terms and conditions while addressing local regulatory requirements. Working with a trusted broker partner, Chubb helped design a global portfolio program centered on Directors and Officers liability coverage.

The firm's portfolio presented complex exposures across various types of industries. Chubb responded with a flexible, collaborative approach that balanced global coordination with local execution.

Through Chubb's international network, the program combined centralized management with local market expertise. Chubb Overseas General supported international portfolio companies through a centralized structure, while also providing an alternative avenue to quoting in local countries. This helped create a seamless global solution across jurisdictions with dedicated coordinated underwriting teams.

Chubb coverage provided:

- Directors & Officers liability insurance
- Employment Practices Liability
- Fiduciary Liability
- Crime
- Cyber

The decision to select Chubb was driven by its proven track record, competitive pricing, speed to market and capacity to deliver tailored solutions. Chubb's collaborative approach throughout the tender process, combined with its strong relationship with the client, positioned Chubb as a trusted partner capable of managing the intricacies of a global private equity portfolio program. For private equity firms seeking superior risk management, Chubb offers the expertise, customization, and global reach necessary to help protect assets, maintain investor confidence and support long-term growth.

Want to see how Chubb can help you solve unique risk challenges?

Contact your broker, agent, or local Chubb underwriter today.

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