CHUBB®

Chubb Risk Consulting

SERVICES FOR

Financial Institutions Industry Clients

With a rich heritage of more than 100 years' experience insuring financial institutions — including asset management firms and funds, banks and other lending institutions, and insurance companies — Chubb offers a broad spectrum of quality, customizable insurance solutions and services for financial institutions. You can count on our knowledgeable underwriters, specialists, worldwide claims staff, and financial strength.

Chubb Risk Consulting offers tools, resources, and specialization across a variety of industries and products. We craft pragmatic solutions with our insureds and offer recommendations to help minimize loss potential. Employing a network of nearly 500 global risk engineers and more than 120 risk specialists, with decades of experience, Chubb's risk engineers take the time to understand each company to align service strategies with its business needs.

The Chubb Risk Engineering Center is fully equipped and staffed to deliver loss mitigation training across multiple lines of business and offers courses specifically tailored to address the unique risks faced by clients. The Center is dedicated to providing advanced and collaborative educational resources, ensuring clients can access the latest tools and knowledge specifically designed to manage their risks effectively.

Services Available to Clients

Services can be provided based on mutually agreed upon program structure and can be delivered on a bundled or direct sold service basis.

Workers' Compensation

Ergonomic Assessments — Remote & Onsite	Safety Program Review & Development	Slip, Trip, and Fall Hazards Site Assessments
Indoor Air Quality Assessments	Return-to Work-Programs — Development & Implementation	Partnership with JJ Keller Solutions

General Liability

Premises Liability Risk Assessments	Review of Floor Maintenance Procedures	Accident Investigation Program Guidance
Risk Management Assessment Tool/ Benchmarking assessment for Slip, Trip, and Fall	Review of Inspection, Testing, and Maintenance routines for Life Safety Systems	Review of Security Vulnerability Assessment
Assistance in Selection of Flooring Materials Through Testing of Sample Products	On-Site Slip Resistance Testing of Floors Using XL Tribometer	Vendor Discount-Red Alert Wax

Property, Resiliency and Equipment Breakdown		
Vacant Property Risk Assessments	Security Vulnerability Assessments	Business Continuity Plan Consultation
Drone-based Thermographic Infrared Roof Evaluations	Streamlabs Water Risk Mitigation Solutions	Data Center Operational Resiliency Assessments
Boiler & Pressure Vessel Jurisdictional Inspections	Disaster Preparedness Consultations	Property and Builder's Risk Inspections — On-site or Virtual

Auto Liability		
Hired and Non-Owned Exposure Evaluation	Fleet Program Review & GAP Analysis	Fleet Safety Training
MVR (Motor Vehicle Record) Program Development	Electric Vehicle (EV) Parking & Charging Stations Risk Management Assessment	

Examples of Success Stories

Investment Advisor	As a major office relocation loomed, the client recognized the need to update their ergonomics program and strategy to ensure a smooth transition for their 3,000-person workforce. To support their team, Chubb Risk Consulting conducted thorough workstation evaluations for 10% of the staff, identifying potential ergonomic issues and recommending tailored solutions. These assessments not only optimized individual workspaces but also helped employees adapt to their new environment comfortably. This proactive approach laid a strong foundation for a successful move and reinforced the company's commitment to a healthy workplace.
Bank/Finance Company	In response to concerns about a potential facade collapse, Chubb Risk Consulting collaborated closely with the client's architect and structural engineering firm to assess the situation thoroughly. Our team conducted comprehensive evaluations and identified key vulnerabilities that could lead to significant structural failures. Armed with this information, Chubb provided targeted loss mitigation recommendations designed to strengthen the facade and prevent potential catastrophic damage. Ultimately, our partnership ensured a safer environment and reinforced the importance of rigorous safety measures in construction projects.
Credit Union	To address safety concerns regarding slip and fall hazards, Chubb Risk Consulting conducted on-site slip resistance testing of the flooring using the advanced XL Tribometer. The thorough assessment highlighted areas where the surface was at risk of causing accidents, allowing Chubb to identify specific maintenance needs. Based on the results, we provided the client with targeted recommendations to enhance the floor's slip resistance through effective cleaning protocols and surface treatments. These measures aimed to reduce the exposure to slip and fall incidents significantly.

Lower Your Risk Today with Chubb Risk Consulting

Our team of world-class industry professionals is readily available to partner with your business and effectively mitigate any risks you may face. Contact our team below to explore how we can help you manage risks more effectively.

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37 Years of Experience

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To learn more about Chubb's capabilities in our Financial Institutions Industry Practice, visit: chubb.com/us/financialinstins.

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