

Dallas, TX Branch Contacts

| Chubb Dallas Contacts – October 2025 | | | | |
|--------------------------------------|--|--------------|--------------|---|
| Chubb Contacts | Email Address | Phone Number | Mobile | Title |
| Tim Rau | tim.rau@chubb.com | 214-754-8586 | 972-849-1099 | Regional Executive Officer, Southwest Region |
| Ashley Riordan | ashley.riordan@chubb.com | 214-754-8266 | 214-984-1998 | Branch Manager |
| Jackie King | jackie.king@chubb.com | 214-721-7968 | 972-948-0007 | Major Accounts Segment Leader |
| Lindsey Pitts | lindsey.pitts@chubb.com | 580-761-3768 | 580-761-3768 | Marketing Manager |
| Michael Wilsford | mwilsford@chubb.com | 214-754-8160 | 214-422-3189 | Southwest Regional Commercial Insurance Manager |
| Michael Daugherty | mdaugherty@chubb.com | 214-754-8562 | 214-206-7160 | Southwest Regional Claims Executive |
| Heather Billingslea | hbillingslea@chubb.com | 469-340-9131 | 469-340-9131 | Personal Lines Manager |
| Liz Bentley | elizabeth.bentley@chubb.com | 214-721-6240 | 972-834-5367 | Financial Lines Manager |
| Kristen Miller | kristen.miller2@chubb.com | 214-721-6288 | 214-883-1587 | Dallas Branch Commercial Insurance Manager |

| Chubb Commercial Insurance <i>(for companies with less than \$1 billion in revenue)</i> | | | | | | |
|---|-------------------|--|--------------|--------------|---|---|
| Products | Contacts | Email Address | Phone Number | Mobile | Desired Classes/Products Offered | Link to Brochure/ Website |
| Commercial Package – Team Lead | Heather Hansen | heather.hansen@chubb.com | 214-846-1342 | 214-846-1342 | Mfg., Distributing, Broadcasters, Law Firms | Chubb Package Insurance |
| Commercial Package | Annette Scharping | annette.scharping@chubb.com | 214.721.7956 | 214-542-5118 | Mfg., Distributing, Broadcasters, Law Firms | Chubb Package Insurance |
| Commercial Package | Cooper Arnott | cooper.arnott@chubb.com | 610-909-9065 | 610-909-9065 | Mfg., Distributing, Broadcasters, Law Firms | Chubb Package Insurance |
| Lower Middle Market | Eddie Madrigal | eddie.madrigal@chubb.com | | 945-994-9811 | Mfg., Distributing, Broadcasters, Law Firms | Chubb Package Insurance |
| Lower Middle Market | Asad Merchant | asad.merchant@chubb.com | | 972-213-4399 | Mfg., Distributing, Broadcasters, Law Firms | Chubb Package Insurance |
| Technology | Will DeDobbelare | will.dedobbelaere@chubb.com | 720-990-9021 | 720-990-9021 | Developers, Mfg., Tech Svcs, ISPs, Simulators | Chubb Technology Insurance |
| Lower Middle Market - Technology | Alex Mauceri | alex.mauceri@chubb.com | 682-338-3641 | 682-338-3641 | Developers, Mfg., Tech Svcs, ISPs, Simulators | Chubb Technology Insurance |
| Life Sciences | Heather Venable | hvenable@chubb.com | 214-777-4909 | 469-673-8810 | Drugs, Medical Devices, Labs, CROs | Chubb Life Sciences Insurance |

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| Financial Institutions | Alexia Riddick | alexia.riddick@chubb.com | 214-754-8287 | 214-784-3302 | Ins. Cos, Banks, Venture Cap, TPAs, Asset Mgrs. | Chubb Financial Institutions |
| Financial Institutions | Heather Brown | heather.brown@chubb.com | 945-271-5742 | 945-271-5742 | Ins. Cos, Banks, Venture Cap, TPAs, Asset Mgrs. | Chubb Financial Institutions |
| Energy | Jan Mc Lain | jmclain@chubb.com | 214-754-8237 | 480-455-8142 | Oil & Gas, Mining, Renewables | Chubb Energy Insurance |
| Energy | Christopher Goodridge | chris.goodridge@chubb.com | 214-721-7919 | 972-922-0774 | Oil & Gas, Mining, Renewables | Chubb Energy Insurance |
| Energy | Emily Oesch | emily.oesch@chubb.com | 214-754-8250 | 214-907-4589 | Oil & Gas, Mining, Renewables | Chubb Energy Insurance |
| Lower Middle Market - Energy | Chelse Jones | chelse.jones@chubb.com | 832-977-5413 | 832-977-5413 | Oil & Gas, Mining, Renewables | Chubb Energy Insurance |
| Boiler & Machinery | Claire McEntire | claire.mcentire@chubb.com | 908-268-4187 | 908-268-4187 | Monoline and Package Machinery Breakdown | Chubb Equipment Breakdown |
| Ocean Cargo | Aaron Tucker | aaron.tucker@chubb.com | 281-979-7763 | 281-979-7763 | Importers, Exporters, Mfg., Dists | Chubb Ocean Cargo |
| Motor Truck Cargo | Aaron Tucker | aaron.tucker@chubb.com | 281-979-7763 | 281-979-7763 | Common Carriers, 3rd Party logistics, Trucking cos. | Chubb Motor Truck Cargo |
| Scheduled Equip Floater | Aaron Tucker | aaron.tucker@chubb.com | 281-979-7763 | 281-979-7763 | Contractors Equip, Musical Instruments, Fine Arts | Chubb Inland Marine Solutions |
| Ocean Cargo | Justin Hager | justin.hager@chubb.com | 214-721-7920 | 945-271-5225 | Importers, Exporters, Mfg., Dists | Chubb Ocean Cargo |
| Scheduled Equip Floater | Justin Hager | justin.hager@chubb.com | 214-721-7920 | 945-271-5225 | Contractors Equip, Musical Instruments, Fine Arts | Chubb Inland Marine Solutions |
| Monoline Property | Nick Hartsoe | nicholas.hartsoe@chubb.com | 720-895-5131 | 720-895-5131 | Healthcare, public entities/municipalities, commercial real estate | Monoline Property |
| Builder's Risk | Aaron Tucker | aaron.tucker@chubb.com | 281-979-7763 | 281-979-7763 | Contractor, developer, owner or homebuilder | Chubb Builders Risk |

| Chubb Financial Lines | | | | | | |
|---|------------------|--|--------------|--------------|---|-------------------------------------|
| Products | Contacts | Email Address | Phone Number | Mobile | Desired Classes/Products Offered | Link to Brochure/ Website |
| Financial Lines, Private / Not-for-Profit | Riley McBee | riley.mcbee@chubb.com | 469-815-5642 | 469-815-5642 | D&O, EPL, Crime, Fiduciary, Workplace Violence, K&R | Forefront Portfolio |
| Financial Lines, Private / Not-for-Profit | Madison Williams | madison.williams@chubb.com | 945-324-1915 | 945-324-1915 | D&O, EPL, Crime, Fiduciary, Workplace Violence, K&R | Forefront Portfolio |
| Financial Lines, Private / Not-for-Profit | Matthew Stahulak | matthew.stahulak@chubb.com | 972-358-6000 | 972-358-6000 | D&O, EPL, Crime, Fiduciary, Workplace Violence, K&R | Forefront Portfolio |

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| Management Liability - Public Companies | Ryan McClevey | ryan.mcclevey@chubb.com | 312-496-5269 | | D&O, EPL, Crime, Social Engineering, Cyber, Fiduciary, Misc. E&O, Workplace Violence, K&R, Employed Lawyers Prof. | Chubb Management Liability for Public Cos. |
| Cyber | Lindsay Garges | lindsay.garges@chubb.com | 303-519-8142 | 303-519-8142 | Cyber and Technology E&O | Chubb Cyber Insurance |
| Cyber | Lori Zermenio | lori.zermenio@chubb.com | 945-269-4809 | 945-269-4809 | Cyber and Technology E&O | Chubb Cyber Insurance |
| Hospital Management Liability | Cindy Debisschop | cdebisschop@chubb.com | 860-408-2824 | 860-418-9254 | D&O, Crime, Fiduciary, Outside Directorship Liab | Chubb Forefront for Health Care Orgs |

| Chubb Small Business | | | | | | |
|----------------------|----------------|--|--------------|--------------|--|--|
| Products | Contacts | Email Address | Phone Number | Mobile | Desired Classes/Products Offered | Link to Brochure/ Website |
| Small Business BOP | Jakob Farrar | jakob.farrar@chubb.com | 214-287-8237 | 214-287-8237 | Automated Commercial BOP, auto umbrella and WC | Chubb Small Commercial |
| Small Business BOP | Brigette Nally | brigette.nally@chubb.com | | 945-364-0249 | Automated Commercial BOP, auto umbrella and WC | Chubb Small Commercial |
| Small Business BOP | Matt Spoon | matt.spoon@chubb.com | | 682-458-8779 | Automated Commercial BOP, auto umbrella and WC | Chubb Small Commercial |

| Chubb Personal Risk Services | | | | | | |
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| Products | Contacts | Email Address | Phone Number | Mobile | Desired Classes/Products Offered | Link to Brochure/ Website |
| Personal Risk Services | John Legler | jlegler@chubb.com | | 469-934-4119 | Homeowners, Auto, Valuable Articles, Yacht, Group Personal Excess, Excess | Chubb Personal Risk Services |
| Personal Risk Services | Morgan Wade | morgan.wade@chubb.com | 469-349-9935 | 469-349-9935 | Homeowners, Auto, Valuable Articles, Yacht, Group Personal Excess, Excess | Chubb Personal Risk Services |

| Chubb Major Accounts <i>(for companies with more than \$1 billion in revenue)</i> | | | | | | |
|---|------------------|--|--------------|--------------|--|---------------------------------------|
| Products | Contacts | Email Address | Phone Number | Mobile | Desired Classes/Products Offered | Link to Brochure/ Website |
| Global Casualty | Michael Icenogle | michael.icenogle@chubb.com | 214-721-7946 | 972-213-0713 | Loss Sensitive Programs for GL, AL, WC | Chubb Global Casualty |

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| Global Casualty | Amy Walker | amy.walker@chubb.com | 214-754-8154 | 214-557-6055 | Loss Sensitive Programs for GL, AL, WC | Chubb Global Casualty |
| Global Casualty | Karrie Patterson | karrie.patterson@chubb.com | 214-754-8238 | 214-662-0407 | Loss Sensitive Programs for GL, AL, WC | Chubb Global Casualty |
| Global Casualty | Parker Jenkins | parker.jenkins@chubb.com | 214.754.8223 | 972.977.5651 | Loss Sensitive Programs for GL, AL, WC | Chubb Global Casualty |
| Excess WC | Eric Dean | eric.dean@chubb.com | 215-640-2151 | 215-284-7986 | Stand alone; Min Prem \$250K Min Ret. \$500K/accident | Chubb Excess WC |
| International | Robert McNulty | robert.mculty@chubb.com | 214-754-8524 | 214-662-2626 | Including Controlled Master Program | Chubb International |
| International | David Zhang | david.zhang@chubb.com | | 945-275-9445 | Including Controlled Master Program | Chubb International |
| International | Jose Prado | jose.prado1@chubb.com | 214-721-6264 | 945-271-5534 | Including Controlled Master Program | Chubb International |
| Construction Excess Casualty | Carlos Coello | carlos.coello@chubb.com | 212-703-7022 | 917-903-6361 | Lead or Excess; \$25M capacity | Chubb Umbrella for Large Construction |
| Energy Excess Casualty | Ernestine Porter | ernestine.porter@chubb.com | 713-403-3024 | 281-628-4915 | Umbrella and Excess for Energy Risks | Chubb Excess Energy Solutions |
| ESIS Risk Management Services | Pending | Pending | Pending | Pending | TPA Claim Management Services | ESIS Risk Management Services |
| ESIS Risk Management Services | Kristin Green | kristin.green@chubb.com | 281-543-9102 | 281-543-9102 | TPA Claim Management Services | ESIS Risk Management Services |
| National Excess Casualty | Pending | Pending | Pending | Pending | Lead or Excess; \$25M capacity | Chubb Excess Casualty |
| "All Risk" Property | Brooke Moriarty | brooke.ellis@chubb.com | 212-642-7877 | | Primary, quota share, and excess all-risk property | Chubb Global Property |
| Construction | Matthew Ardoin | matthew.ardoin@chubb.com | 214-721-6215 | 713-906-4683 | Integrated risk management solutions for programs ranging from large multi-site projects to individual contractors | Chubb Construction |
| Construction | Pending | Pending | Pending | Pending | Integrated risk management solutions for programs ranging from large multi-site projects to individual contractors | Chubb Construction |

| Chubb Specialty Areas | | | | | | |
|-----------------------------------|----------------------|--|--------------|--------------|---|---|
| Products | Contacts | Email Address | Phone Number | Mobile | Desired Classes/Products Offered | Link to Brochure/ Website |
| Specialty Casualty & Construction | Cierra Niederrer | cierra.niederrer@chubb.com | 215-640-4084 | 215-730-9562 | General Liability – driven risks that tend to be hard to place due to unique products, processes, or operations | Chubb Complex Casualty |
| Trade Credit | Raymond Tizabi | raymond.tizabi@chubb.com | 213-833-3280 | 213-308-8223 | Coverage against non-payment of a trade obligation | Chubb Trade Credit |
| Transactional Risk | Edward Markovich | edward.markovich@chubb.com | 212-703-7138 | 646-357-0330 | Reps & Warranties, Tax Indemnity, Contingent Liab | Chubb Transactional Risk |
| Umbrella/Excess | Amanda Stephenson | amanda.stephenson@chubb.com | 945-271-5723 | 945-271-5723 | Commercial Umbrella & Excess | Chubb Excess & Umbrella Liability |
| Surety | John Lenheiser | jlenheiser@chubb.com | 214-754-8276 | 469-585-2183 | Contract & International Contract Surety | Chubb Construction Surety |
| Surety | James Schwichtenberg | jim.schwichtenberg@chubb.com | 312-612-8842 | 312-877-0175 | Commercial & International Commercial Surety | Chubb Construction Surety |
| Agribusiness | Joe Bear | joseph.bear@chubbagribusiness.com | 940-391-1497 | 940-391-1497 | Mfg., Processors, & Dists. Of Ag products | Chubb Agribusiness |
| Crop | Chad Byrd | chad.byrd@rainhail.com | 575-714-4474 | | Comprehensive Multiple Peril Crop & Crop-Hail Insurance Protection | Chubb Agribusiness |
| Environmental | Melissa Sanchez | melissa.sanchez2@chubb.com | 713-403-3059 | 713-494-0258 | Pollution for Premises, Contractors, Contractors w/E&O, & Tanks | Chubb Environmental |
| Environmental (TankSafe) | Tami Bierly | tami.bierly1@chubb.com | 713-724-8219 | 713-724-8219 | Pollution for Tanks | Chubb Environmental |
| Product Recall | Joe Cala | joe.cala@chubb.com | 203-782-4141 | 203-997-6219 | Product Recall for consumable goods, component parts and consumer goods | Chubb Product Recall Insurance |
| Railroad Protective Liability | Cate Whiddon | catherine.whiddon@westchester.com | 214-754-8254 | 214-422-8922 | Tailored coverages for Railroad exposures | Chubb Railroad Liability |
| Public Entity Casualty | Pending | Pending | Pending | Pending | Cities, Counties, Towns, School Districts | Chubb Public Entity |
| Airports and Aircraft | Jerry Ruth | jerry.ruth@chubb.com | 504-310-3604 | 504-494-9825 | Liab, Hull, and Excess for airports, aircraft, and aviation operations | Chubb Airports & Aircrafts |
| Healthcare | Frederick Miller | frederick.miller@chubb.com | 214-754-8169 | 214-557-4401 | Range of tailored insurance solutions to meet the unique needs of businesses in the healthcare industry | Chubb Healthcare |

| Chubb Accident and Health | | | | | | |
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| Products | Contacts | Email Address | Phone Number | Mobile | Desired Classes/Products Offered | Link to Brochure/ Website |
| Business and Individual Travel Accident, and AD&D | Shannon Roy | shannon.roy@chubb.com | | 346-539-3651 | Travel Accident: BTA Student Accident K-12 Participant Accident Programs Basic and Voluntary AD&D Higher Ed-Study Abroad | Chubb Accident & Health |
| Business and Individual Travel Accident, and AD&D | Malcom Bettis | malcom.bettis1@chubb.com | | 281-409-5545 | Travel Accident: BTA Student Accident K-12 Participant Accident Programs Basic and Voluntary AD&D Higher Ed-Study Abroad | Chubb Accident & Health |
| Chubb Workplace Benefits | Spencer McIntyre | spencer.mcintyre@chubb.com | 281-635-3396 | | Accident, Critical Illness, Hospital Indemnity, Permanent Life Insurance | Chubb Workplace Benefits |