

Orange County/San Diego, CA Branch Contacts

Chubb Newport Beach/San Diego Contacts – May 2025			
Chubb Contacts	Email Address	Phone Number/Mobile	Title
Steve LoCascio	steve.locascio@chubb.com	949-280-9071	Branch Manager
Shelbi Gow	shelbi.gow@chubb.com	646-477-8009	Regional Marketing Manager
Roy Marquez	roy.marquez@chubb.com	213-334-5743	Regional Vice President, Business Development
Ric Victores	ric.victores@chubb.com	818-397-3270	Commercial Insurance Manager
Anna Zeltsman	anna.zeltsman@chubb.com	213-612-4527	Major Accounts Segment Leader
Erika Plascencia	epascencia@chubb.com	213-612-5763	Private Equity Practice Leader
Noel Bertman	nbertman@chubb.com	720-895-5123	Pacific South Life Science Practice Leader
Camrein Hicks	camrein.hicks@chubb.com	858-204-3784	Personal Lines Manager
Moises Coria	mcoria@chubb.com	213-612-5420	Regional Claims Executive
Michelle Ortiz Day	michelle.day@chubb.com	760-507-6604	Business Development Manager – San Diego
Meena Ahluwalia	meena.ahluwalia@Chubb.com	949-410-5105	Business Development Manager – Orange County
Andrew Parr	andrew.parr@chubb.com	424-383-3385	Worksite Benefits

Chubb Commercial Insurance *(for companies with less than \$1 billion in revenue)*

Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/ Website
Loss Sensitive Casualty (up to \$250k)	Cesar Valencia	cvalencia@chubb.com	858-492-6528	Advanced Manufacturing, Distributing, Law Firms, Food and Wine, Real Estate	Chubb Package Insurance
Package - Orange County	Bryant Williamson	bryant.williamson@chubb.com	657-734-5132	Advanced Manufacturing, Distributing, Law Firms, Food and Wine, Real Estate	Chubb Package Insurance
Package - Orange County	Justin Brosnan	justin.brosnan@chubb.com	657-583-3219	Advanced Manufacturing, Distributing, Law Firms, Food and Wine, Real Estate	Chubb Package Insurance
Package - Orange County	Maribel Barranco	maribel.barranco@chubb.com	714-913-4852	Advanced Manufacturing, Distributing, Law Firms, Food and Wine, Real Estate	Chubb Package Insurance
Package - Orange County	Nolan Yoshimoto	nolan.yoshimoto@chubb.com	657-684-7767	Advanced Manufacturing, Distributing, Law Firms, Food and Wine, Real Estate	Chubb Package Insurance

Financial Institutions P&C	Michael Chacon	mchacon@chubb.com	415-205-6403	Ins. Cos, Banks, Venture Cap, TPAs, Asset Mgrs	Chubb Financial Institutions
Technology P&C	Greg Hornsby, Jr.	gregory.hornsbyjr@chubb.com	213-612-5445	Developers, Mfrs, Tech Svcs, ISPs, Simulators	Chubb Technology Insurance
Life Science - Orange County and San Diego	Melissa Motush	mmotush@chubb.com	858-492-6521	Drugs, Medical Devices, Labs, CROs	Chubb Life Sciences Insurance
Life Science – Orange County San Diego	Cynthia Mead	cynthia.mead@chubb.com	619-455-1455	Drugs, Medical Devices, Labs, CROs	Chubb Life Sciences Insurance
Ocean & Inland Marine	Jason DeGoede	jdegoede@Chubb.com	213-612-5631	Manufacturers, Distributors, Importers/Exporters, Retailers & Property in Transit, Fine Arts, Musical Instruments, Motor Truck Cargo	Chubb Inland Marine
Builders Risk & Contractors Equipment	David Bennett	Cdavid.bennett@chubb.com	562-713-7941	Contractors, Owners/Developers, Sub-Contractors, Civil Works, Engineered Risks	Chubb Builders Risk
Homebuilder Builders Risk	James Greenberg	james.greenberg@chubb.com	213-612-5464	Single Dwellings, Specific Community Projects or Master Reporting Programs	Chubb Builders Risk
Complex Casualty- Construction GL, Blended GL/Pollution	Ken Norton	ken.norton@chubb.com	619-753-9639	Contractors OCIP, CCIP, wraps & supported excess Blended GL/PL, Auto, Umbrella	Chubb Construction
Monoline Umbrella & Excess	Dominique Young	dominique.young@chubb.com	213-238-1798	Commercial Umbrella & Excess	Chubb Excess & Umbrella Liability
Monoline Property	Robyn Higgs	robyn.higgs@chubb.com	602-478-5882	Ground Up & Primary limits	Chubb Monoline Property
Boiler & Machinery	Derrick Fluhrer	derrick.fluhrer@chubb.com	206-224-7433	Monoline and Package Machinery Breakdown	Chubb Equipment Breakdown
Medical Risk (GL/PL)	Curtis Brennan	curtis.brennan@chubb.com	415-547-4487	Healthcare systems, Long Term Care Facilities, Managed Care E&O, Outpatient Facilities, Behavioral/Mental Health Centers	Chubb Medical Liability
Cyber – Orange County & San Diego	Eric Mursch	eric.mursch@chubb.com	215-439-5139	Cyber, Tech E&O	Chubb Cyber
Cyber – Orange County & San Diego	Brenden Strilive	brenden.strilive@chubb.com	213-220-9547	Cyber, Tech E&O	Chubb Cyber

Management Liability and Financial Lines

Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/ Website
Management Liability (Private Co.) – San Diego	Trevor Jardine	trevor.jardine@chubb.com	858-585-0291	D&O, EPL, Crime, Social Engineering, Fiduciary, Workplace Violence, K&R	Chubb Management Liability
Management Liability (Private Co.) – San Diego	Brittany Aceves	brittany.aceves@chubb.com	442-677-9009	D&O, EPL, Crime, Social Engineering, Fiduciary, Workplace Violence, K&R	Chubb Management Liability

Management Liability (Private Co.) – Orange County	Shelby Keefe	shelby.keefe@chubb.com	949-781-5599	D&O, EPL, Crime, Social Engineering, Fiduciary, Workplace Violence, K&R	Chubb Management Liability
Management Liability - Financial Institutions	Cynthia Pena	cipena@chubb.com	213-612-5643	Bank, Community Bank, Asset Mgmt, Security Broker, VC protection	Chubb FI Management Liability
Management Liability Public Companies	Yana Yuan	yyuan@chubb.com	213-612-5657	D&O, EPL, Crime, Social Engineering, Cyber, Fiduciary, Workplace Violence, K&R	Chubb Management Liability for PublicCos.
Prof. Liability – Orange County & San Diego	Brooke Pettys	brooke.pettys@chubb.com	213-612-5411	Misc., Lawyers, Tech, Contractors, Media, Public Officials. Primary and Excess	Chubb Errors & Omissions Liability
Management Liability (Private Co.) – San Diego	Brittany Aceves	brittany.aceves@chubb.com	442-677-9009	D&O, EPL, Crime, Social Engineering, Fiduciary, Workplace Violence, K&R	Chubb Management Liability
Management Liability (Private Co.) – Orange County	Shelby Keefe	shelby.keefe@chubb.com	949-781-5599	D&O, EPL, Crime, Social Engineering, Fiduciary, Workplace Violence, K&R	Chubb Management Liability

Chubb Small Business					
Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/ Website
Business Development Manager	Meena Ahluwalia Orange County	meena.ahluwalia@chubb.com	714-913-4926	Automated Commercial BOP, WC, Cyber, MPL, Umbrella, Auto, Marketplace Platform	Chubb Small Commercial
Business Development Manager – San Diego	Michelle Day San Diego	michelle.day@chubb.com	760-507-6604	Automated Commercial BOP, WC, Cyber, MPL, Umbrella, Auto, Marketplace Platform	Chubb Small Commercial
Business Development Manager	Ken Melancon	ken.melancon@chubb.com	310-340-3459	Automated Commercial BOP, WC, Cyber, MPL, Umbrella, Auto, Marketplace Platform	Chubb Small Commercial
SMART Business Development Manager	Cathy Holt	cathy.holt@chubb.com	425-330-4759	Automated Commercial BOP, WC, Cyber, MPL, Umbrella, Auto, Marketplace Platform	Chubb Small Commercial

Chubb Personal Risk Services					
Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/ Website
Personal Risk Services, Business Development Mgr	Alexa Bent	alexa.bent@chubb.com	619-742-0403	Homeowners, Auto, Valuable Articles, Yacht, Group Personal Excess	Chubb Personal Risk Services
Personal Risk Services, Personal Lines Manager	Camrein Hicks	camrein.hicks@chubb.com	858-204-3784	Homeowners, Auto, Valuable Articles, Yacht, Group Personal Excess	Chubb Personal Risk Services
Chubb Major Accounts					
Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/ Website
Client & Account Mgmt.	Anna Zeltsman	anna.zeltsman@chubb.com	213-612-4527	Major Accounts Segment Leader	Chubb Global Casualty
Global Casualty - Domestic	Peter Osmena	peter.osmena@chubb.com	213-304-1910	Loss Sensitive Programs for GL, AL, WC	Chubb Global Casualty
Excess Casualty	Michael Dombrink	michael.dombrink@chubb.com	415-791-1074	Lead umbrella & excess liability (Major Accounts)	Chubb Global Casualty
Global Property	Jesse Kirkland	jesse.kirkland@chubb.com	415-547-4518	Shared/Layered Global Property Programs	Chubb Global Property
Construction (Loss Sensitive Programs for Contractors and Wrap Ups)	Albert Salvador	albert.salvador@chubb.com	213-612-5523	Loss Sensitive (\$250k+) WC and GL for Construction Contractors	Chubb Large Construction
Real Estate & Hospitality-Primary and Excess Casualty	Lindsay Moran	lindsay.moran@chubb.com	704-421-8466	Large Guaranteed Cost WC and GL for Commercial Real Estate and Hotel Risks (Minpremium \$500k)	Chubb Real Estate & Hospitality
Chubb Specialty Areas					
Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/ Website
Environmental	Lauren Palazzolo	lauren.palazzolo@chubb.com	213-612-5593	Pollution for Premises, Contractors, Contractors w/E&O, & Tanks	Chubb Environmental
Multinational	Jamie Adamson	jamie.adamson@chubb.com	312-833-6306	Multinational	Chubb Advantage
Energy	Ian Waterfield-Copeland	ian.waterfield-copeland@chubb.com	312-550-7094	Oil & Gas, Mining, Renewables	Chubb Energy Insurance
Climate+	Preston Nanney	preston.nanney@chubb.com	512-585-3359	Climate Tech	Chubb Climate

Product Recall	Stephanie Hogan	stephanie.hogan@chubb.com	203-782-4145	Product Recall for consumable goods, componentparts and consumer goods	Chubb Product Recall Insurance
Transactional Risk	Todd Sandahl	tsandahl@chubb.com	212-703-7163	Reps & Warranties, Tax Indemnity, Contingent Liability	Chubb Transactional Risk
Commercial Surety	Janette Fu	janette.fu@chubb.com	213-612-5502	Commercial, Contract & International Surety	Chubb Commercial Surety
Construction Surety	Michael Destiche	michael.destiche@chubb.com	213-612-5574	Commercial, Contract & International Surety	Chubb Commercial Surety
Trade Credit	Ray Tizabi	raymond.tizabi@chubb.com	213-612-5512	Coverage against non-payment of a trade obligation	Chubb Trade Credit
Agriculture BDM	Tagg Baker	tagg.baker@chubbgroup.com	805-228-2534	Mfrs, Processors, & Distrs. Of Ag products	Chubb Agribusiness
Agriculture	Allison Landsburg	allison.landsburg@chubbagribusiness.com	916-293-1483	Mfrs, Processors, & Distrs. Of Ag products	Chubb Agribusiness
Entertainment	Tracy McCollum	tracy.mccollum@chubb.com	213-819-8869	Film, Television, DICE, Venues, Equipment Rental	Entertainment
Public Entity Casualty	Tyler Skelly	tyler.skelly@chubb.com	267-745-2077	Cities, Counties, Towns, School Districts	Chubb Public Entity
Railroad Protective Liability	Catherine Whiddon	catherine.whiddon@chubb.com	214-754-8254	Tailored coverages for Railroad exposures	Chubb Railroad Liability
Airports and Aircraft	Sheila Fujimoto	sheila.fujimoto@chubb.com	213-612-5331	Liab, Hull, and Excess for airports,aircraft, and aviation operations	Chubb Airports & Aircrafts

Chubb Accident and Health					
Products	Contacts	Email Address	Phone Number	Desired Classes/Products Offered	Link to Brochure/ Website
Business and Individual Travel Accident, and AD&D	Lillian Altman	lillian.altman@chubb.com	917-831-8436	Travel Accident: BTA 360 (Bus.) & Passport 360 (Ind.), Participant Accident Programs, Basic and Voluntary Accidental Death & Dismemberment	Chubb Accident & Health
Business and Individual Travel Accident, and AD&D	Chase Mertz	christian.mertz@chubb.com	213-238-0427	Travel Accident: BTA 360 (Bus.) & Passport 360 (Ind.), Participant Accident Programs, Basic and Voluntary Accidental Death & Dismemberment	Chubb Accident & Health
Business and Individual Travel Accident, and AD&D	Hannah Capparelli	hannah.capparelli@chubb.com	908-455-2422	Travel Accident: BTA 360 (Bus.) & Passport 360 (Ind.), Participant Accident Programs, Basic and Voluntary Accidental Death & Dismemberment	Chubb Accident & Health