

CHUBB®

Discover the Chubb Agent Portal  
for Business Lines



## The Chubb Agent Portal:

Centralized, Personalized, Revolutionized. For Business Lines agents, Chubb Agent Portal provides a personalized homepage; a seamless way to view your business with Chubb; and convenient access to all of your Chubb applications.

We are proud to provide a wide variety of complementary digital solutions that allow your agency or brokerage to service your clients better, faster, and more efficiently. We are continuously investing in technology to deliver solutions for your most frequent requests: real-time transaction processing and 24/7 access to policy, claims, and billing information. Our portal can interface with third-party agency management systems to allow you to manage information across different carriers in one central location.

# Personalized Homepage Tools



## Account and Policy Search

Quickly select or search for a customer or policy number using pre-populated dropdowns. View all available in-force policies, policy documents, and contacts for search results.\* View documents directly in Agent Portal or navigate to the source system for additional detail.



## Explore Book of Business

View your entire book of business or in-force policies available for one or many products, by selecting from pre-populated drop downs based on the business you do with Chubb. View all available policy documents and Chubb contacts for search results.\*



## Quote or Modify Business

Quickly select the application you are looking to access and you will be directed to process your quote — seamlessly! Tool tips provide a short overview of each application available for your ID.



## My Notifications

View customized policy and application notifications directly from your homepage.

\* Accounts and policies available in search results are based on the agency codes associated to your user ID. At this time, not all policies and/or policy documents are available via the portal. We are continuing to add additional policies and policy documents to the search feature.

## Available Applications:

Quote, Bind, & Modify Business	
Application	Description
<b>Cargo Certificate Issuance</b>	Create cargo certificates and record shipping activity and storage exposures.
<b>Chubb Cyber Central</b>	The ideal tool for commercial agents and brokers who are quoting Cyber, Technology E&O, and Miscellaneous Professional Liability coverage on stand-alone basis. It's designed to save you time while quoting business, serve up qualified leads, and make it easier for you to engage with your clients.
<b>Chubb Marketplace (Small Business)</b>	Offers a quick and easy way to quote, issue, and service all of your small business and commercial cyber accounts.
<b>Chubb Surety Marketplace (CSM)</b>	Quickly submit, issue and renew commercial surety bonds online. We offer a broad range of bond forms across all 50 states. Each form is configured for same-day execution.
<b>TankSafe®: Environmental Liability</b>	A fully automated, Internet-based system that provides commercial underground and aboveground storage tank insurance.
<b>u•writer<sup>SM</sup></b>	Obtain a rate, quote, or binder for contractors' equipment, builders' risk and/or motor truck legal liability insurance. In addition, u•writer allows you to process renewals and print quote letters, binders, and client invoices.
<b>Westchester FastTrack</b>	A fully automated policy quote and issuance platform for a wide variety of Westchester products.
<b>WORLDcert<sup>TM</sup></b>	This state-of-the-art, interactive clinical trial insurance quote and certificate management system assures your life science or clinical research organization of fast, accurate documentation.

Account Servicing Solutions	
Application	Description
<b>Business Loss Runs</b>	Easily obtain loss run reports including the number of losses, as well as loss and payment details. You can obtain loss information on individual policies or an entire account, 24/7, and select to look back three years or five years.
<b>Direct Bill Info Center*</b>	View or reprint your customers' Business Lines Direct Bill account and policy billing, including payment details, installments, and pending cancellations.
<b>Policy View*</b>	View PDFs of policy transactions for your clients' commercial and Financial Lines insurance programs.
<b>Report a Loss*</b>	Submit a loss while on the phone with a client and immediately provide them with a claims reference number, which automatically cedes into your agency management system for future reference.
<b>Worldview®</b>	Allows users to monitor the status of their Chubb Multinational and US Domestic Large Account programs in real-time from an easy-to-navigate and interactive home screen.

\*These solutions are also available in real-time via some agency management systems.

## Available Applications:

### Sales Support Solutions

Application	Description
<b>Building Valuation System</b>	This tool from Marshall & Swift/Boeckh (MS/B) helps assess the value of a commercial building. This robust application provides detailed, up-to-date commercial valuation data in an easy-to-use format.
<b>Business Income Consultation</b>	This digital tool will help you calculate the right amount of insurance, to ensure your clients' business can survive the interruption of operations and the loss of income. Learn more at <a href="http://www.chubb.com/mybi">www.chubb.com/mybi</a>
<b>Mid-Market Agent Resource Center</b>	This new one-stop-shop provides you with a variety of digital tools and co-branded resources to grow your business across the middle market. ( <a href="http://www.chubb.com/rediscover">www.chubb.com/rediscover</a> )
<b>Mid-Market Web App</b>	Easily access appetite and resources across nearly 30 industry practices and 70 products. ( <a href="http://www.chubb.com/appetiteapp">www.chubb.com/appetiteapp</a> )
<b>Portal Learning Center</b>	Access training videos and user guides.

### Agency Management Solutions

Application	Description
<b>Agency Billing Statements</b>	Access monthly agency billing statements for agency billed policies. View billing summary information or view and print monthly statements.
<b>Direct Deposit of Commissions</b>	Access to enroll agency codes in direct deposit for receipt of direct bill commission payments via electronic funds transfer (ACH).
<b>Direct Bill Commission Statements</b>	Access monthly direct bill commission statements for direct billed policies. View commission summary information or view and print monthly statements.
<b>Resend Policy Downloads</b>	Request download resends, review recent download transactions, and more.

### Claims & Risk Management Solutions

Application	Description
<b>ChubbWorks</b>	Offers convenient access to comprehensive EPL loss prevention tools, including model employment policies, procedures and forms, and more.
<b>Claim View*</b>	Provide your clients with detailed information about their claim status within 24 hours of an update, including certain adjuster notes. The check inquiry feature allows you to view detailed claim check payment information on third-party liability and first-party claims within 24 hours of the claim check issuance.
<b>Dimensions</b>	A risk management information system designed for companies with a sizeable cost of risk that demand direct and timely access to their loss information, Dimensions empowers users to better monitor and manage claims programs, reducing overall costs.
<b>Risk Engineering Resource Center</b>	The Risk Engineering Resource Center contains hundreds of risk management best practices and technical resources to help mitigate and minimize a company's risk.

\*This solution is also available in real-time via some agency management systems.

## Available Applications:

### Download & Upload Solutions

Solution	Description
<b>Claims Download</b>	Daily downloads of your claims details will keep you on top of your customers' claims activities, including first notice of loss and claims status updates (Applied only).
<b>Claims Activity and Notes</b>	Works with Transact Now for updates every two hours (Vertafore only).
<b>Commercial Lines Policy Download</b>	Populate your agency management system with the latest detail within two days of when a transaction occurs. For Small Business: BOP, Umbrella, and Worker's Compensation policies available. For Mid-Market Business: Commercial Auto policies available.
<b>Commercial PaperFree</b>	Provides agencies and brokers with electronic versions of all transactions that typically generate paper, including new lines, renewals, rewrites, endorsements, audits, cancellations, and more. Most Commercial and Financial Lines products and policy types are included via IVANs.
<b>Direct Bill Commission Download</b>	Update your agency management system with your Monthly Commission Statements, allowing you to reconcile your agency records with Chubb's quickly and easily.

\* This solution is also available in real-time via some agency management systems.

### Click below for Enrollment Request Form:

[Business Lines Enrollment Form](#)

### Administrative Solutions

Application	Description
<b>Access Management Portal</b>	New! The reimagined Access Management Portal provides a fast and easy way for Agency Administrators to create and manage users. The agency or brokerage designates an Agency Administrator (through their local Chubb representative), who then has the authority to create, edit, and revoke user IDs and passwords for its employees.
<b>Find Agency Administrator</b>	Located on the Help tab in the burger menu Chubb contacts and help, this feature allows users to quickly find an Agency Administrator to contact to request access to additional tools, services, or agency codes in the Agent Portal.
<b>Forgot User ID</b>	Located under the login box, this application allows users to quickly receive their forgotten or misplaced user ID via registered email address.
<b>Forgot Your Password</b>	Located under the login box, this application allows users to quickly reset their locked or forgotten passwords via registered email address.

Additional solutions are also available.

### For more information or if you would like information on how to get access to the Chubb Agent Portal, contact the help desk:

Commercial and A&H agents, please contact the eBusiness Help Desk at 1-877-747-5266, option #2, or send an email to [ebusinesshelp@chubb.com](mailto:ebusinesshelp@chubb.com)

Small business agents, please contact the Small Business Help Desk at 1-800-664-8514, or send an email to [SmallBizHelpDesk@chubb.com](mailto:SmallBizHelpDesk@chubb.com)

Personal Lines agents, please contact Agency Support at 1-866-324-8222, option #1, or send an email to [agencysupport@chubb.com](mailto:agencysupport@chubb.com)

### Contact

Rebecca Gough  
Vice President  
Digital Agent Experience  
Chubb N.A. Field Operations  
[Chubbagentportal@chubb.com](mailto:Chubbagentportal@chubb.com)

# CHUBB®

## About Chubb

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Chubb is the world's largest publicly traded P&C insurance company and the largest commercial insurer in the U.S. With operations in 54 countries and territories, Chubb provides commercial and personal property and casualty insurance, personal accident and supplemental health insurance, reinsurance and life insurance to a diverse group of clients. Chubb Limited, the parent company of Chubb, is listed on the New York Stock Exchange (NYSE: CB) and is a component of the S&P 500 index.

Chubb is the marketing name used to refer to subsidiaries of Chubb Limited providing insurance and related services. For a list of these subsidiaries, please visit our website at [www.chubb.com](http://www.chubb.com). Insurance is provided by ACE American Insurance Company and its U.S.-based Chubb underwriting company affiliates.

All products may not be available in all states. This communication contains product summaries only. Coverage is subject to the language of the policies as actually issued. Surplus lines insurance sold only through licensed surplus lines producers.

Chubb, 202 Halls Mill Road, Whitehouse Station, NJ 08889-1600

## Chubb. Insured.<sup>SM</sup>