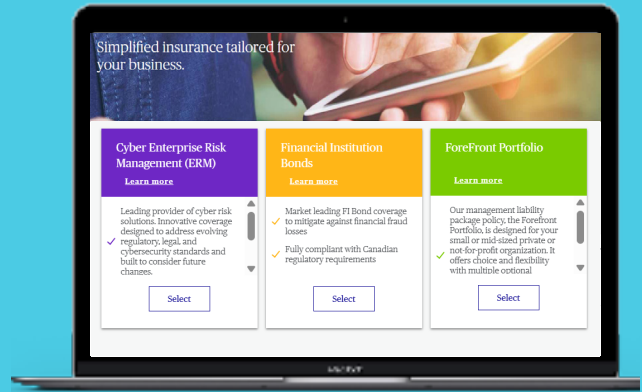


Your simple guide to our nimble platform



PART ONE: FAQs

The fundamentals

01

What ForeFront Portfolio Coverage Parts can I quote on Marketplace?



- Directors and Officers & Entity Liability (for private and not-for-profit organizations)
- Employment Practices Liability
- Fiduciary Liability
- Employed Lawyers Liability
- Miscellaneous Professional Liability
- Crime
- Kidnap, Ransom & Extortion
- Workplace Violence Expense

02

What types of business qualify for the ForeFront Portfolio on Marketplace?



The ForeFront Portfolio is available on Marketplace for Applicants with the following characteristics:

- Annual revenue up to \$100M (\$50M for not-for-profits, \$25M for MPL)
- Limit options up to \$3M (\$2M for MPL and ELL)
- Up to 250 Employees (100 for not-for-profits)
- Pension plan assets up to \$50M

03

How do I get access to Marketplace?



Go to broker.chubbinsurance.ca/qbi/ and click request access then follow the “[How to Enroll](#)” guide. If you already have access to Marketplace, use your existing credentials to log in.

04

What other products can I quote on Marketplace?



- Financial Institution Bond Product for Asset Managers
- Cyber Enterprise Risk Management (ERM)

05

Can I save a new business quote that I’m currently working on and complete it later?



Yes! Marketplace saves your progress as you go. Just visit the dashboard to edit a quote or continue from where you left off.

06

How can I share quotes on Marketplace with my clients?



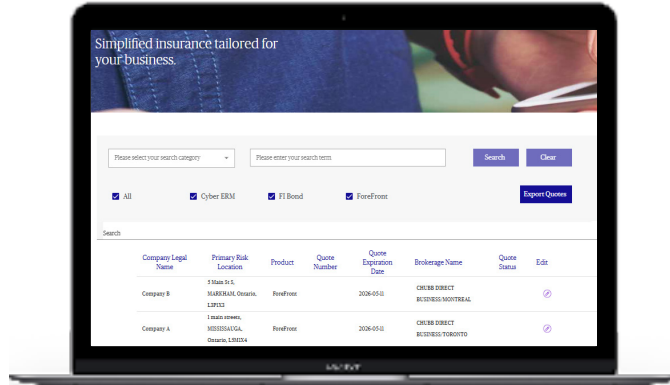
Easily share completed quote information and policy options by downloading the quote letter and the marketplace generated application.

PART TWO: PLATFORM WALKTHROUGH

Here's a breakdown of the site's key pages and how they can help you

01

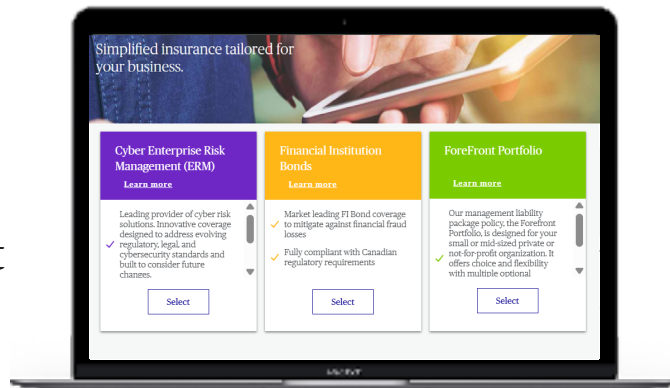
Homepage/ dashboard



- Latest notifications
- Access to edit your existing quotes

02

Product selection & client information

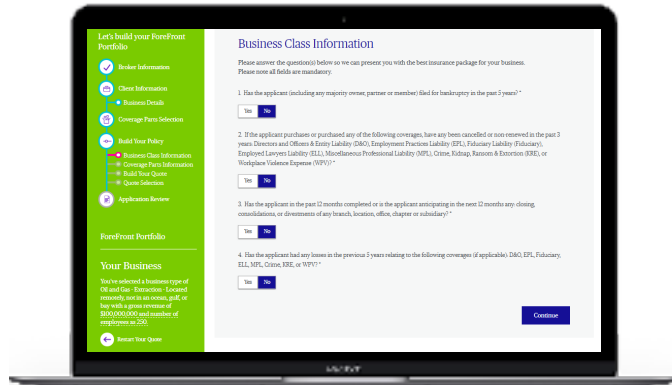


You have three options: **begin a ForeFront Portfolio quote, a Cyber quote or a Financial Institution Bond quote.**

- After selecting the ForeFront Portfolio product you will begin the new submission process.
- Provide high level client information to start your quote

03

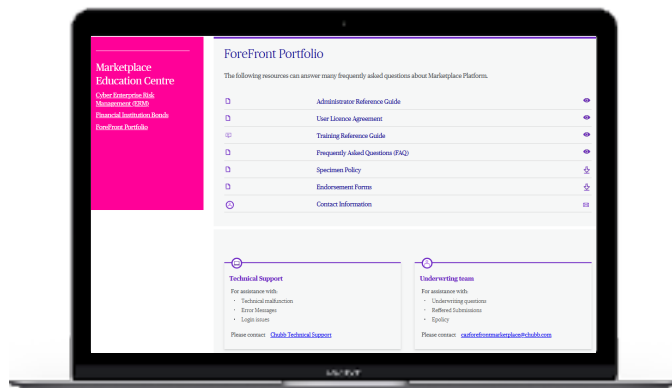
Build your policy



- Provide business class information and Coverage Parts Information
- Build multiple quotes to compare and share the options directly with your client
- Review the application and proceed directly to binding.

04

Education Centre



- User license agreements
- Training reference guides
- Specimen policy and endorsements
- Contact information

Have questions?

Please contact your local Chubb Representative for more information.

