

Chubb Again Appears on Fortune's List of the 40 Best Stocks to Retire On

Fortune magazine again lists Chubb among its pick of "The Fortune 40 Best Stocks to Retire On" in its June 23 "Retirement Guide 2008" cover story.

This is the third consecutive year in which Chubb's stock was selected along with eight other stocks for the "Bargain Growth" portfolio – a mini portfolio of "great growth stocks selling at reasonable prices." Portfolio choices are premised on the strategies of legendary former Fidelity Magellan fund manager Peter Lynch, using his favorite valuation metric – price/earnings to growth ratio – to identify stocks "whose share price doesn't reflect their huge potential" and whose "low debt loads" help "avoid financial bombshells."

Fortune editors note that we are a "leader in the profitable niche market of insuring fine art, jewelry, and other luxury goods."

Needless to say, the appearance of any company on a list of this nature is no guarantee of the future performance of its stock price.



THE FORTUNE 40 BEST STOCKS TO RETIRE ON

AS PUBLISHED IN
FORTUNE, JUNE 23, 2008

**BARGAIN
GROWTH**

"...great growth stocks selling at reasonable prices."

OUR PICKS

	PRICE ¹	52-WEEK LOW-HIGH	MARKET CAP BILLIONS	PEG RATIO	EARNINGS GROWTH ²	DEBT/ EQUITY RATIO	WHY WE LIKE IT
Accretion	\$40	\$30-\$40	\$21.7	1.1	10%	0	Consulting's favorite, with 94 of the Fortune Global 500 as customers, Accretion has a clear path to step
Chubb	\$54	\$46-\$56	\$19.3	0.9	9%	0.24	Leader in the profitable niche market of insuring fine art, jewelry, and other luxury goods.
Walgreen	\$38	\$30-\$40	\$26.2	1.1	10%	0	An effective strategy of growing from within makes the leading drugstore chain one of the safest bets to hold.

CRITERIA INCLUDE PEG RATIOS (PRICE/EARNINGS RATIO DIVIDED BY EARNINGS GROWTH RATE) BELOW S&P 500'S PEG RATIO OF 2.2, LONG-TERM EARNINGS GROWTH EQUAL TO OR GREATER THAN THE S&P 500'S ESTIMATED 7% RATE, AND A DEBT-TO-EQUITY RATIO BELOW 0.33. ¹AS OF JUNE 2, 2008. ²WALL STREET ESTIMATES FOR THE NEXT THREE TO FIVE YEARS.