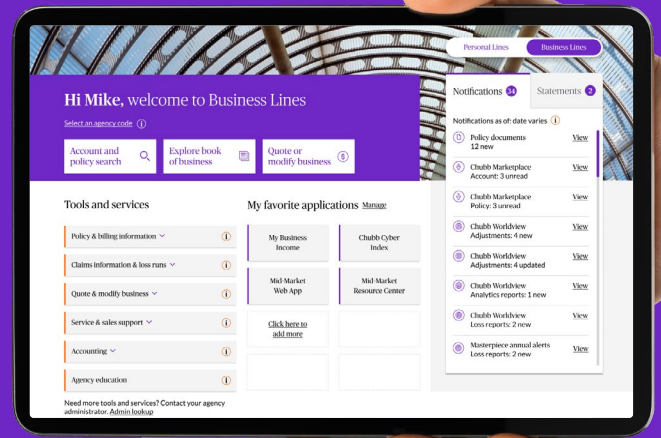




CHUBB AGENT PORTAL.
AN EXTRA PAIR OF HANDS

Want faster teams and stronger growth?



Here's how to encourage your co-workers to use our portal:



Highlight its time-saving advantages

Not sure what key message to push out to employees? Focus on how it streamlines processes and provides instant information about clients.



Focus on the basics

Communicating all the portal's features at once can be overwhelming. So, begin with its most popular tools – like quoting, binding, and billing statements.



Provide tailored support and training

Schedule regular one-to-ones so staff can work through their concerns. It'll boost confidence and encourage adoption.



Offer incentives for using it

Reward anyone who uses the portal effectively with acknowledgements in meetings, awards, and even friendly competitions.

Download our instructional portal guides

We offer tailored support for both **new users** and those **coming back** to the portal.

[Download new user guide](#)

[Download existing user guide](#)

READ ON TO DISCOVER EXTRA PORTAL FEATURES YOU MAY NOT KNOW ABOUT

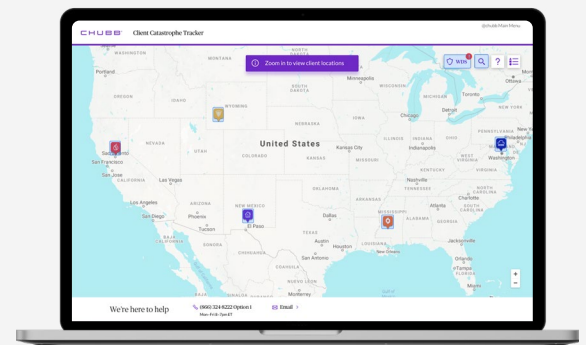
Discover our extra features. Deliver with extra efficiency.

Make even better use of the portal with these value-added services:



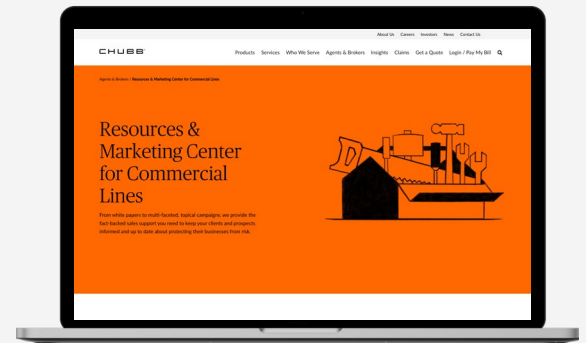
Risk management resources

- **Client Catastrophe Tracker** tracks disasters that could affect personal lines clients
- **Worldview®** monitors business lines risks – from currency fluctuations to changing regulations
- **Risk Engineering Resource Center** offers hundreds of risk management materials



Marketing materials

- **Resources and Marketing Center for Commercial and Personal Lines** houses ready-made business lines sales assets, as well as personal lines risk services sales tools



Admin tools

My Resources stores:

- Contact lists
- System announcements
- Training information
- And more

